UNITED STATES DISTRICT COURT
MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v. Case No: 6:21-cv-694-CEM-DCI

HARBOR CITY CAPITAL CORP.,
HARBOR CITY VENTURES, LLC,
HCCF-1, LLC,
HCCF-2, LLC,
HCCF-3, LLC,
HCCF-4, LLC,
HCCF-5, LLC,
HARBOR CITY DIGITAL VENTURES, INC.,
HCC MEDIA FUNDING, LLC,
JONATHAN P. MARONEY,

Defendants,

and

CELTIC ENTERPRISES, LLC and
TONYA L. MARONEY

Relief Defendants.
_____/

THE RECEIVER'S FIFTH QUARTERLY STATUS REPORT

Receivership Information and Activity from October 1, 2022

through December 31, 2022

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INTRODUCTION

Katherine C. Donlon, the Court-appointed Receiver over the assets of the above-captioned corporate defendants and relief defendants (the "**Receiver**" and the "**Receivership**" or "**Receivership Estate**"), files this Fifth Quarterly Status Report to inform the Court, investors, creditors, and others interested in this Receivership of activities to date as well as the Receiver's proposed course of action. For a complete report of the Receiver's activities to date, the Receiver refers the reader to her previous reports. [Docs. 81, 85, 101, and 120]. These reports can also be found on the Receiver's informational website, www.harborcityreceivership.com. The Receiver will continue to update the website regarding the Receiver's most significant actions, important Court filings, and other items that might be of interest to the public. This Fifth Quarterly Status Report, as well as all subsequent reports, will be posted on the Receiver's website.

Overview of Significant Activities During this Reporting Period

During the time covered by this Fifth Quarterly Status Report, the Receiver and her professionals engaged in the following significant activities:

- As it relates to the most significant asset of the Receivership, 143 Lansing Island Drive, the following occurred:

- Continued efforts to resolve the ongoing issues relating to the pending foreclosure of the 143 Lansing Island Drive property, including efforts to resolve the demand for attorney's fees and interest asserted by the foreclosure attorneys in an effort to move forward with respect to sale of property;
    - Draft and file motion to determine interest and fees in this Court;
- Address issues in State Court concerning appeal of stay of foreclosure action, including briefing schedule and extensions thereof;
- Communicate with title agent regarding satisfaction of liens;
- Draft pre-occupancy lease for buyers of 143 Lansing Island Drive property due to extension of closing;
- File Notice of Lack of Bona Fide Offers Regarding Sale of Property and review corresponding Reports and Recommendations and Orders to approve sale of 143 Lansing Island Drive property;

- Draft documents for transfer of titles for automobiles and jet skis;
- Review of bank statements and indexing of transfers between accounts;
- Continued efforts to locate and obtain information regarding Receivership funds (Interactive Brokers);
- Continued to field telephone calls and emails from investors and maintained the Receiver's website www.harborcityreceivership.com.

The above activities are discussed in more detail in the pertinent sections of this Fifth Quarterly Status Report.

ACTIONS TAKEN BY THE RECEIVER

Since inception, the Receiver has taken a number of steps to fulfill her mandates under the Order Appointing Receiver.

1. Securing the Receivership Estate

A. Fund Accounting

Attached as Exhibit 1 is the Fund Accounting for the quarter ending December 31, 2022. This cash accounting report does not reflect non-cash or cash-equivalent assets. Thus, the value of any property discussed below is not included in the accounting report. From October 1, 2022 through December 31, 2022, the Receiver had $54,693.64 in court-approved disbursements to Receiver and Other Professionals. The ending fund balance is $5,939.61.

1. Accounts at Wells Fargo Bank, N.A.

Based on information received from the SEC and Mr. Maroney, the Receiver identified three accounts at Wells Fargo Bank, N.A. ("**Wells Fargo**") that were associated with the Defendants and Relief Defendant.

Account No.	Account Title	Balance
XXXXXX 2879	Harbor City Capital Corp.	$123,627.99
XXXXXX 4389	Harbor City Capital Corp.	$9,673.38
XXXXXX 6246	Celtic Enterprises LLC	$20,816.15

These funds were transferred in January 2022 to a bank account at ServisFirst Bank controlled by the Receiver.

2. Accounts at JPMorgan Chase, N.A.

The Receiver's team is working to update information the SEC received regarding accounts at JPMorgan Chase, N.A. ("**Chase**") that are or were associated with the Defendants and Relief Defendant.

Account No.	Account Title
XXXXX1795	Harbor City Ventures LLC
XXXXX9023	Harbor City Digital Ventures, Inc.
XXXXX7215	Harbor City Capital Corp.
XXXXX1213	Tonya L. Maroney
XXXXX2091	HCCF-1, LLC

A substantial portion of the monies deposited into the Harbor City Ventures account, XXXXX9023, was wired to other accounts, including accounts belonging to Harbor City at Wells Fargo Bank. The account for Harbor City Ventures, XXXXX7215, as with other accounts at Bank of America, seemed to fund many personal and business-related expenses, including purchases for food, Google, Apple, Bright House, and other such entities. Ms. Maroney's account, XXXXX1213, similarly funded routine, ordinary expenses, including Publix, Pet Supermarket, and

Amazon. The HCCF-1 account did not appear to have substantial activity, either in the form of deposits or withdrawals.

3. Accounts at Bank of America

Receivership Entities held a number of accounts at Bank of America. The Receiver is continuing to investigate these accounts.

Account No.	Account Title
XXXXX1421	HCCF-1 LLC
XXXXX3649	HCCF-3 LLC
XXXXX3702	Celtic Enterprises, LLC
XXXXX3921	Jonathan Maroney
XXXXX4089	KH & JP, Corp.
XXXXX4976	HCCF-2 LLC
XXXXX5113	HCCF-4 LLC
XXXXX6094	Virtual CFO, LLC
XXXXX6256	KH & JP, Corp.
XXXXX6273	Harbor City Capital Partners LLC
XXXXX6468	MXG Holdings, LLC
XXXXX6748	HCCF-4 LLC
XXXXX6751	MXG Holdings, LLC
XXXXX6764	HC Associates Inc.
XXXXX6777	Harbor City Capital Partners LLC
XXXXX6780	Celtic Enterprises, LLC
XXXXX6793	HC Associates Inc.
XXXXX6832	HCCF-2 LLC
XXXXX6874	HCCF-1 LLC
XXXXX6887	HCCF-3 LLC
XXXXX6890	Stashly Inc.
XXXXX7506	HC Associates Inc.
XXXXX7985	Stashly Inc.

For the vast majority of these accounts, there was nominal activity and balances. Many of these accounts maintained a $0.00 balance. Others, including the Celtic Enterprise account (XXXXX6780), regularly wired monies to other accounts, including the Chase bank accounts. Both the Celtic account and the HC Associates account (XXXXX6793) seemed to function as an operating account, to be used for office expenses.

B. Securing Real Property

Jonathan and Tonya Maroney and their family resided at 143 Lansing Island Drive, Satellite Beach, Florida ("Lansing Island Property"). This residence was purchased by Relief Defendant Celtic Enterprises in June 2018 for $2,590,000. This is the largest asset of the Receivership.

In March 2021, just a month before the SEC filed its action, Celtic executed a promissory note in the amount of $1,800,000 against the Lansing Island property. The initial note was held by Benworth Capital but was subsequently sold to a number of private investors.

Those investors filed a foreclosure action related to the note in a state court action in Brevard County – *Mira Holdings LLC, et al. v. Celtic Enterprises, LLC, et al.*, Case No. 05-2021-CA-052113 ("Foreclosure Case"). Upon being appointed as Receiver, undersigned contacted the attorneys for the Plaintiffs in that action requesting a stay of the foreclosure proceeding

pending the resolution of the Receivership. Undersigned further informed the attorneys for Plaintiffs in the foreclosure proceeding that if the property was sold, the mortgage would be paid in full. Nonetheless, counsel for the Plaintiffs refused to stay the proceeding, which necessitated a hearing before the state court judge, who thereafter granted the stay.

Thereafter, the Plaintiffs filed a motion for reconsideration of the order staying the foreclosure proceeding and after it was denied, filed a writ of certiorari in the appellate court. Further, there are numerous attorneys representing the Plaintiffs. The plaintiffs in the foreclosure case are seeking recovery of $1,800,000, plus unpaid and accrued interest, default interest at 25% per annum, plus applicable late fees, charges and other fees, costs and attorneys' fees. The payoff received from the mortgage holder includes: $671,919.60 in accrued interest from May 1, 2021 to present; $25,650.00 in attorneys' fees to Albert D. Rey, P.A.; $3,851.00 in attorneys' fees to Becker & Poliakoff; $6,759.00 in attorney's fees to Cole, Scott & Kissane; $15,797.01 in attorneys' fees to Chris at the Carlyle Appellate Law Firm; and $3,240.00 in attorneys' fees to Emmanuel Perez. The total the mortgage holder has claimed, including principal balance, accrued interest, and attorney's fees, as well as other costs and expenses, is $2,509,769.45. These figures were provided through the period ending October 2022, and

accordingly, it is reasonable to assume that the attorneys' fees and interest have substantially increased since the payoff figures were provided to the Receiver.

In mid-December, 2022, the Receiver filed a Motion to Determine Interest and Fees with the Court. Therein, the Receiver asked the Court to determine the proper interest and fees to be awarded to the plaintiffs and their attorneys from the foreclosure proceeding, as these parties and their attorneys were aware of the Receivership early in the foreclosure proceeding. Before the end of the Quarter, Mira Holdings and the other plaintiffs had not responded to the Receiver's Motion.[1]

Efforts to Market and Sell the House

The Lansing Island Property was in a state of disrepair and had not been well maintained. As mentioned in the last two (2) Quarterly Reports, the Receiver entered into an agreement to sell the property for $2,950,000

[1] In January 2023, the Court held a hearing on the Mira Plaintiffs' untimely request for an extension to respond to the Receiver's Motion. The Mira Plaintiffs later filed a response, and the Court thereafter entered an Order and Order to Show Cause in January 2023, which will be addressed in subsequent Status Reports. The litigation with the Mira Plaintiffs is ongoing in the Middle District of Florida and in State Court, with the Mira Plaintiffs recently threatening to sue the title company and the buyer of the Property, if the sale closes without the payment of the Mira Plaintiffs' attorneys' fees and costs.

subject to certain repairs being made. The Receiver has continued her efforts to meet those obligations in order to close on this existing contract for sale. Additionally, the Receivership has had to continue to make payments for power, water, landscaping, and pool maintenance.

On October 7, 2022, the Receiver filed a motion with the Court to approve the sale. (Doc. 111). The Receiver published the required notice and received no bona fide offers. On October 25, 2022, the Court granted the Receiver's motion to approve the sale. (Doc. 118) The Receiver, her real estate broker, and her counsel are working to schedule the closing on the property, but remain concerned as to the substantial sums being sought in attorneys' fees and interest vis-à-vis Celtic Enterprise's mortgage with Benworth.

In an effort to address those concerns, and unable to resolve the disagreement, the Receiver, through her counsel, filed a motion in this Court to determine the interest and fees sought by the state court foreclosure plaintiffs and their attorneys on December 13, 2022. Additionally, these foreclosure plaintiffs sought relief from the stay of the foreclosure proceeding in the state court through the appellate process, which has necessitated the filing of a response by the Receiver and addressing the claims therein.

The Receiver and her counsel have communicated with the title agent, but absent an agreement as to the attorney's fees and interest vis-à-vis the foreclosure proceeding, the title agent cannot close on the sale of this transaction. In an effort to ameliorate the significant expenses being incurred by the Receivership during the pendency of the sale, the Receiver drafted a preoccupancy lease for the buyers of the property. However, given outstanding issues, the Receiver decided not to pursue this option.

C. Identification of Personal Property

In addition to the real property owned by Celtic Enterprises, the Receiver has possession of, although not title to, Mr. Maroney's 2020 Mercedes- Benz S class convertible and four jet skis docked at the Lansing Island Property. Mr. Maroney has recently agreed to sign over the title on these vehicles. Once title is transferred, the Receiver will work to find buyers for these items, seeking the Court's approval for the same. During the most recent quarter, the Receiver drafted the requisite documents to transfer the titles for this vehicle and jet skis.

D. Securing the Receivership Entities' Books and Records

Although Mr. Maroney has stated that he wants to be cooperative, the Receiver still does not have access to the Google account previously held by Harbor City. However, the Receiver was able to obtain certain email records

from the Alabama Securities Commission and continues her review of these records for additional avenues to recoup investor funds.

2. Pending and Contemplated Litigation

A. Pending Litigation

As previously reported, the mortgage holders on the Lansing Island property filed a foreclosure action, *Mira Holdings LLC, et al. v. Celtic Enterprises, LLC, et al.*, Case No. 05-2021-CA-052113, in Brevard County. As stated above, the case is stayed; however, the plaintiffs are pursuing an appeal of the order staying the case.

B. Contemplated Litigation

This quarter the Receiver's team pursued discovery from several third-parties to further investigate potential clawback targets.

3. Communications with Investors.

The Receiver continues to field telephone calls and emails with investors regarding the current status of the Receivership. Also, investors continue to register through the Receiver's website, www.harborcityreceivership.com/registration.

4. The Next Ninety Days.

The Order Appointing Receiver requires this Fifth Quarterly Status Report (and all subsequent reports) to contain "[t]he Receiver's

recommendations for a continuation or discontinuation of the receivership and the reasons for the recommendations." Doc. 72-111 ¶ 51.H. At this stage, the Receiver recommends continuation of the Receivership because she still has (1) to obtain additional documents to further investigate the activities of the Receivership entities, its principals and others; (2) to liquidate personal and real property; (3) to bring potential litigation, including contemplated clawback claims; and (4) determine whether there will be enough in the way of proceeds to establish a claims process for the distribution of funds.

During the next 90 days, the Receiver hopes to have closed on the Lansing Island Property; have obtained title and sought purchasers for the Mercedes-Benz and jet skis; continue to collect and analyze documents from nonparties and other sources; and assess potential claims against third-parties.

CONCLUSION

Investors and other creditors of the Receivership Entities are encouraged to periodically check the Receiver's website (www.harborcityreceivership.com) for current information concerning this Receivership. If any investor has information that may be helpful in securing further assets for the Receivership Estate or identifying other potential parties who may have liability to either the Receivership Estate or investors, please email hcinfo@jclaw.com.

Dated this 1st day of February, 2023.

Respectfully submitted,

s/Katherine C. Donlon
Katherine C. Donlon, Receiver

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on February 1, 2023, I electronically filed the foregoing with the Clerk of the Court by using the CM/ECF system.

/s/ Nicole Deese Newlon
NICOLE DEESE NEWLON
Florida Bar No. 832391
nnewlon@jclaw.com
JOHNSON, CASSIDY,
NEWLON & DECORT, P.A.
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Counsel for Receiver Katherine C. Donlon

EXHIBIT 1

PDR
CPAs + ADVISORS

Oldsmar / Tampa / St. Petersburg

727-785-4447
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REPORT OF STANDARDIZED FUND ACCOUNTING REPORT

Katherine C Donlon As Receiver for
Harbor City Capital Corp, et. al.
Tampa, FL

We have compiled the standardized fund accounting report for the period of October 1, 2022 to December 31, 2022 and from inception to December 31, 2022, included in the accompanying prescribed form (Civil Court Docket No 6:21-cv-694-CEM-DCI). We have not audited or reviewed the accompanying standardized fund accounting report and accordingly, do not express an opinion or any assurance about whether the standardized fund accounting report is in accordance with the form prescribed by the Civil Court Docket No. (6:21-cv-694-CEM-DCI)

Consolidated Harbor City Capital Corp, et al Receivership is responsible for the preparation and fair presentation of the standardized fund account report in accordance with requirements prescribed by the Civil Court Docket No 6:21-cv-694-CEM-DCI and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the standardized fund accounting report.

Our responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist consolidated Harbor City Capital Corp, et al Receivership in presenting financial information in the form of a standardized fund accounting report without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the standardized fund accounting report.

This standardized fund accounting report is presented in accordance with the requirements of the Civil Court Docket No. 6:21-cv-694-CEM-DCI, which differ from accounting principles generally accepted in the United States of America. This report is intended solely for the information and use of the Civil Court Docket No 6:21-cv-694-CEM-DCI and is not intended and should not be used by anyone other than this specified party.

Oldsmar, Florida
January 30, 2023

Standardized Fund Accounting Report for
Katherine C Donlon as Receiver for Harbor City Capital Corp et al. - Cash Basis
Receivership; Civil Court Case No: 6:21-cv-694-CEM-DCI
Reporting Period 10/01/2022 to 12/31/2022

FUND ACCOUNTING (See Instructions):		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 10/01/2022):			$ 87,283.76
	Increases in Fund Balance:			
Line 2	Business Income			
Line 3	Cash and Securities*	360.00		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Line 1 - 8):		360.00	87,643.76
	Decreases in Fund Balance:			
Line 9	**Disbursements to Investors**			
Line 10	**Disbursements for Receivership Operations**			
Line 10a	Disbursements to Receiver or Other Professionals	54,693.64		
Line 10b	Business Asset Expenses	27,010.51		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses	-		
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		81,704.15	81,704.15
Line 11	**Disbursements for Distribution Expenses Paid by the Fund**			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisors			
	Tax Advisors			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses			
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisors			
	Tax Advisors			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. Federal Account for Investor Restitution			
	(FAIR) Reporting Expenses			
	Total Plan Implementation Expenses			
	Total Disbursements for Distribution Expenses Paid by the Fund			
Line 12	**Disbursements to Court/Other:**			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS) Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:			
	Total Funds Disbursed (Lines 9 - 11)			81,704.15
Line 13	**Ending Balance (As of 12/31/2022)**			5,939.61

Standardized Fund Accounting Report for
Katherine C Donlon as Receiver for Harbor City Capital Corp et al. - Cash Basis
Receivership; Civil Court Case No: 6:21-cv-694-CEM-DCI
Reporting Period 10/01/2022 to 12/31/2022

FUND ACCOUNTING (See Instructions):		Detail	Subtotal	Grand Total
Line 14	**Ending Balance of Fund - Net Assets:**			
Line 14a	Cash & Cash Equivalents			5,939.61
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund - Net Assets			5,939.61
OTHER SUPPLEMENTAL INFORMATION:		**Detail**	**Subtotal**	**Grand Total**
	Report of Items Not To Be Paid by the Fund			
Line 15	**Disbursements for Plan Administration Expenses Not Paid by the Fund:**			
Line 15a	Plan Development Expenses Not Paid by the Fund			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisors			
	Tax Advisors			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		-	
Line 15b	Plan Implementation Expenses Not Paid by the Fund			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisors			
	Tax Advisors			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. Federal Account for Investor Restitution (FAIR) Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund		-	
Line 15c	Tax Admistrator Fees & Bonds Not Paid by the Fund:			
	Total Disbursements for Plan Administration Expenses Not Paid by the Fund			-
Line 16	**Disbursements to Court/Other Not Paid by the Fund:**			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund		-	
Line 17	**DC & State Tax Payments**			
Line 18	**No of Claims**			
	# of Claims Received This Reporting Period _____			
	# of Claims Received Since Inception of Fund _____			
Line 19	**No of Claimants/Investors:**			
Line 19a	# of Claimants/Investors Paid This Reporting Period _____			
	# of Claimants/Investors Paid Since Inception of Fund _____			

Receiver:
By: _____
Title
Date _____

Standardized Fund Accounting Report for
Katherine C Donlon as Receiver for Harbor City Capital Corp et al. - Cash Basis
Receivership; Civil Court Case No: 6:21-cv-694-CEM-DCI
Reporting Period Since Inception to 12/31/2022

FUND ACCOUNTING (See Instructions):		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (as of 1/1/2022)			$ -
	Increases in Fund Balance:			
Line 2	Business Income	-		
Line 3	Cash and Securities*	159,442.91		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Line 1 - 8):		159,442.91	159,442.91
	Decreases in Fund Balance:			
Line 9	**Disbursements to Investors**			
Line 10	**Disbursements for Receivership Operations**			
Line 10a	Disbursements to Receiver or Other Professionals	79,801.85		
Line 10b	Business Asset Expenses	73,701.45		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses	-		
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		153,503.30	153,503.30
Line 11	**Disbursements for Distribution Expenses Paid by the Fund**			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisors			
	Tax Advisors			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses			
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisors			
	Tax Advisors			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. Federal Account for Investor Restitution (FAIR) Reporting Expenses			
	Total Plan Implementation Expenses			
	Total Disbursements for Distribution Expenses Paid by the Fund			
Line 12	**Disbursements to Court/Other:**			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS) Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:			
	Total Funds Disbursed (Lines 9 - 11)			153,503.30
Line 13	**Ending Balance (As of 12/31/2022)**			5,939.61

Standardized Fund Accounting Report for
Katherine C Donlon as Receiver for Harbor City Capital Corp et al. - Cash Basis
Receivership; Civil Court Case No: 6:21-cv-694-CEM-DCI
Reporting Period Since Inception to 12/31/2022

FUND ACCOUNTING (See Instructions):		Detail	Subtotal	Grand Total
Line 14	**Ending Balance of Fund - Net Assets:**			
Line 14a	Cash & Cash Equivalents			5,939.61
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund - Net Assets			5,939.61

OTHER SUPPLEMENTAL INFORMATION:		Detail	Subtotal	Grand Total
	Report of Items Not To Be Paid by the Fund			
Line 15	**Disbursements for Plan Administration Expenses Not Paid by the Fund:**			
Line 15a	Plan Development Expenses Not Paid by the Fund			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisors			
	Tax Advisors			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		-	
Line 15b	Plan Implementation Expenses Not Paid by the Fund			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisors			
	Tax Advisors			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. Federal Account for Investor Restitution			
	(FAIR) Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund		-	
Line 15c	Tax Admistrator Fees & Bonds Not Paid by the Fund:			
	Total Disbursements for Plan Administration Expenses Not Paid by the Fund			-
Line 16	**Disbursements to Court/Other Not Paid by the Fund:**			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund		-	
Line 17	**DC & State Tax Payments**			
Line 18	**No of Claims**			
	# of Claims Received This Reporting Period _____			
	# of Claims Received Since Inception of Fund _____			
Line 19	**No of Claimants/Investors:**			
Line 19a	# of Claimants/Investors Paid This Reporting Period _____			
	# of Claimants/Investors Paid Since Inception of Fund _____			

Receiver:
By: _____
Title
Date _____